

QUICK START PROGRAM FOR CONSOLIDATED INVOICES

Overview

Project Partners LLC is offering a Quick Start program for Project Partners Invoicing™, our wizard-driven invoice formatting solution for project-centric businesses. Project Partners Invoicing leverages your existing Oracle Project Billing, Oracle Receivables and Oracle Business Intelligence (BI) Publisher applications to produce invoice formats tailored to your business requirements and customer demands. With our Quick Start program you can issue your first consolidated invoices in only four weeks.

What is Consolidated Invoicing?

Standard Oracle functionality enables Oracle Project Billing users to issue one invoice per project. With Project Partners Invoicing, you can issue to a client a single consolidated invoice across multiple projects, or program-level invoices. Invoice by agreement, contract, or customer "bill to" level. No changes are needed to the existing Oracle Projects setup and configurations.

Consolidated invoice number CONS-0002 includes a summary page plus detail backup pages for Project ABC and Project E&C-100. The image below shows total Hotel charges plus their associated drilldowns.

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To: Betty Lewis
Hilman and Associates
1200 West 129th Street
Tulsa OK 74146

Summary Invoice

Line Item	Billed This Invoice	Previously Billed	Contract to Date Billed
Professional	\$99,220.00	\$180,660.00	\$279,880.00
Hotel	\$1,304.16	\$2,101.10	\$3,405.26
Meals	\$523.17	\$1,446.53	\$1,969.70
Airfare			
Car rental			
Consulting			
Computers			
Duplication			
Totals This Invoice:			

Consolidated Invoice #: CONS-002
Invoice Date: 30-SEP-03

Payment Terms: 30 Net

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Other Details

Consolidated Invoice Number: CONS-002
Agreement Number: E&C Contract

Project Number: E&C-100
Invoice Number: E&C #2

Expenditure Category	Expenditure Type	In D	Bill Amount
Chargebacks	Computers	07	
Chargebacks	Computers	08	
Expenses	Car Rental	20	
Expenses	Car Rental	22	
Expenses	Car Rental	25-SEP-03	
Expenses	TOTAL Car Rental		\$449.55
Expenses	Hotel	20-SEP-03	\$294.24
Expenses	Hotel	22-SEP-03	\$592.90
Expenses	Hotel	25-SEP-03	\$276.85
Expenses	TOTAL Hotel		\$1,163.99
Expenses	Meals	20-SEP-03	\$165.73
Expenses	Meals	22-SEP-03	\$27.81
Expenses	Meals	25-SEP-03	\$187.65
Expenses	TOTAL Meals		\$381.19
	TOTAL		\$28,362.94

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Other Details

Consolidated Invoice Number: CONS-002
Agreement Number: ABC-01

Project Number: ABC
Invoice Number: ABC #2

Expenditure Category	Expenditure Type	Incurred Date	Employee /Vendor Name	Bill Amount
Contractor	Consulting	08-SEP-03	Capp Consulting	\$610.50
	TOTAL Consulting			\$610.50
Expenses	Airfare	08-SEP-03	Heather, Ms. Emily	\$379.60
	TOTAL Airfare			\$379.60
Expenses	Car Rental	08-SEP-03	Heather, Ms. Emily	\$84.68
	TOTAL Car Rental			\$84.68
Expenses	Hotel	08-SEP-03	Heather, Ms. Emily	\$140.17
	TOTAL Hotel			\$140.17
Expenses	Meals	08-SEP-03	Heather, Ms. Emily	\$141.98
	TOTAL Meals			\$141.98
	TOTAL			\$1,356.93

What Does the Quick Start Program for Consolidated Invoices Include?

Consolidation Method

With our Quick Start program, you may choose to produce consolidated invoices using any one of the following methods:

- Customer – All draft invoices across projects sharing the same customer bill-to can be consolidated.
- Contract – Users of Project Contracts can group draft invoices that share the same Contract.
- Agreement – If a single agreement funds multiple projects then you can produce a consolidated invoice at the Agreement level.
- Master Project – If you use Subproject associations to associate multiple projects to a single Master project then you can produce a consolidated invoice at the Master Project level as long as the subprojects share the same customer as the Master Project.
- Project – If a single Project is funded with multiple Agreements, Oracle Projects produces an invoice per Agreement. Use this method to produce a single consolidated invoice across those Agreements.

Invoice Formats

The Quick Start program includes one of the following options.

A. Standard Forms

Up to two standard forms, including government forms such as SF1034, SF1035 and DD250 formats, or an industry-specific format.

B. Custom Formats

Up to two (2) custom formats can be created in this package and must meet these requirements:

- One (1) header and up to two (2) detail backup formats or itemized back-ups such as labor and other direct costs.
- All data used in the format is based upon data held in Oracle Projects tables.
- A PA Draft Invoice must exist in PA_DRAFT_INVOICES_ALL for the projects where a Project Partners invoice is being generated in order to view or print actual data values.
- Where a tax amount is required for the invoice, the transfer to Oracle Receivables and subsequent tax processing must have occurred. The Project Partners Invoicing Invoice Report will need to be re-run for a final invoice after the transfer to Receivables has occurred to see tax details on the invoice. In Oracle Projects, no tax calculations are performed and hence tax lines or tax amounts will not be visible.

Invoice Production and Distribution

This promotion will include the production of a consolidated invoice in pdf format, for delivery as an email attachment. The Project Partners Invoice will be sent as an attachment to the email. If you want to add standard text to the body of the E-mail, you can put the body of the e-mail in a file and pass the file name to the E_MAIL_BODY_FILE_NAME parameter. For example, you may want to include text such as the following in the body of the e-mail:

Dear <Customer Name>,

Since you opted to receive invoices by email, we are attaching the invoice for the period SEP-08 for services rendered.

Regards,

Amy Marlin



Alternatively, you can elect to distribute your consolidated invoice via fax, printer, FTP, Secure FTP, or HTTP or custom delivery channels at extra charge. For example, Project Partners Invoicing also supports electronic billing. Delivery of documents to HTTP servers through the HTTP POST method provided that the receiving HTTP server is able to accept your custom HTTP request in advance (for example via a custom servlet or CGI program).

Integration with Oracle Receivables

Using Project Partners Invoicing's standard integration with Oracle Receivables, you will be able to view, report and apply cash at the consolidated invoice level in Oracle Receivables. You'll be able to use the included invoice review screen to view and maintain your consolidated invoices. The pre-existing Oracle Invoice Review screen is unmodified and will continue to support viewing, approval and release of the detail invoices.

Training

To ensure your success, our Quick Start program includes training. Your IT representative will be trained to define your preferred invoice formats. Additionally, using a "Train the Trainer" approach, we will empower your firm to train your end users in the use of Project Partners Invoicing.

Hardware, Software and Database Requirements

Required Platform: Unix, Linux and Windows 2000 servers or higher

Required Database: Oracle 9i and above

PreRequisite Applications

Oracle E-Business Suite Projects Applications Releases 11.5. and above.

The server-side components of Project Partners Invoicing can be deployed on the same web server used by Oracle applications. It uses the same Apache/JVM.

Microsoft Internet Explorer 6 or higher / Mozilla Firefox 1.0 or higher.

Price

This Quick Start program for Project Partners Invoicing includes the following:

- Project Partners Invoicing Product License for one (1) Set of Books, unlimited invoice production
- First year of annual support
- Four weeks of professional services for installation, implementation, invoice format definition and training

Total Price: Only \$52,300 US

Limitations and Exclusions

Limitations and exclusions apply, see contract documents for details.

Take Advantage of this Limited Time Consolidated Invoicing Promotion

Visit our website to learn more about Project Partners Invoicing: www.projectp.com/products.html and then contact Michael Zwain at mzwainr@projectp.com or +1-973-822-2715 to schedule your demonstration of Project Partners Invoicing.