



PROJECT PARTNERS DOCUMENT MANAGEMENT INTEGRATION™

EASILY INTEGRATE DOCUMENTS IN MICROSOFT® SHAREPOINT™ WITH ORACLE E-BUSINESS SUITE APPLICATIONS

KEY BENEFITS

- Improve user productivity by saving time and reducing errors
- Easily enforces your corporate standards for EBS document management
- Promotes EBS document collaboration
- Leverages Oracle® role or responsibility based security
- Simple and flexible setup and use

FEATURES

- Dynamic folder creation in Microsoft® SharePoint™
- Automatic folder naming and document filing
- Dynamic SharePoint link creation in Oracle E-Business Suite™
- Embedded use of SharePoint auto-versioning and collaboration features
- Easy document access via Oracle Forms, HTML
- Secure document access via enforcement of Oracle's security rules
- Support for large document volume implementations
- Easily link different SharePoint servers to various operating units or organizations

Overview

Most organizations need the ability to easily collaborate and share information. Users of E-Business Suite Applications need to easily create document folders, file documents related to EBS applications (e.g. AP, AR, Purchasing, Projects) efficiently, and provide simple and quick document retrieval options for all stakeholders.

Project Partners Document Management Integration™ provides a simple and automated solution enabling Oracle E-Business Suite users the ability to:

- Automatically create folders in Microsoft® SharePoint™ - and to other Document Management Systems in future releases
- Dynamically attach Microsoft SharePoint links to any business object in the Oracle E-Business Suite Applications that supports Oracle Applications Attachments (e.g. purchase requisitions, POs, supplier invoices, customer invoices, projects, tasks, etc.)
- Retrieve documents from Oracle Forms, HTML, or directly from Microsoft SharePoint

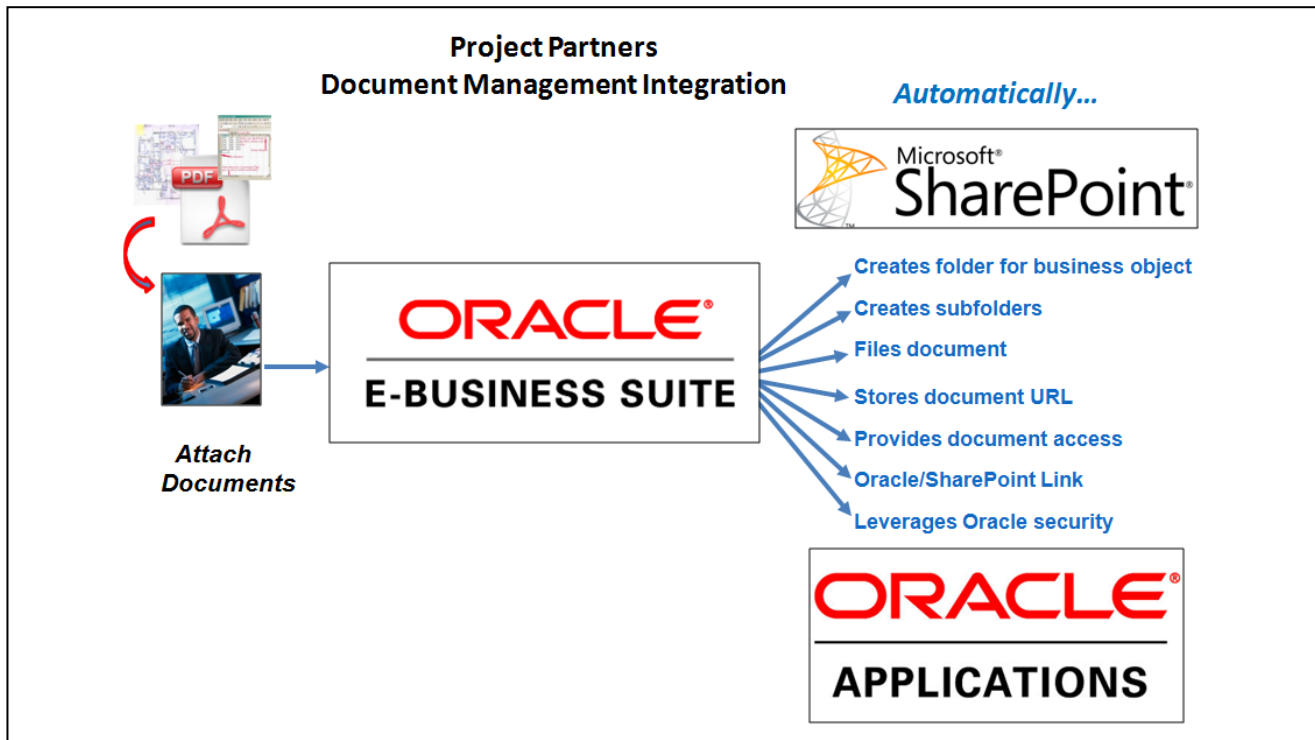
Fast and Simple Document Management

Project Partners Document Management Integration (DMI) provides a simple means to easily create folders and subfolders in Microsoft SharePoint, dynamically move attached documents in Oracle to those folders and replace the attached document in Oracle with a link to its new location in SharePoint.

Project Partners DMI delivers complete document integration. For example, by simply creating an attachment to an invoice, requisition, PO, project or task, Project Partners DMI automatically performs the following functions:

- Creates and names a folder and subfolders in SharePoint as defined by your corporate naming standards and relating to your Oracle attachment categories
- Files documents appropriately to designated subfolders
- Links the SharePoint URL as the attachment in Oracle, providing immediate document accessibility from Oracle Forms or HTML. Non-E-Business Suite stakeholders can also collaborate on documents utilizing SharePoint secure access
- Leverages the native versioning capabilities of SharePoint, ensuring the latest document copy is visible from Oracle, yet all prior versions are also available for viewing from SharePoint
- Applies Oracle role/responsibility based security as well as function security rules already implemented in Oracle
- Distributes documents to specific SharePoint servers based upon any attribute, e.g. organization, classification, etc.

With a simple step, the integration between your documents in SharePoint and your attachments in Oracle is automatically complete based on the document standards you have implemented within your organization, thereby expediting the document collaboration process, improving user productivity, promoting work sharing and reducing filing and naming errors.



Leveraging the SharePoint setup options already defined by your organization, the robust functionality of Oracle, Project Partners Document Integration provides the solution you need for automated, accurate and simplified document management in Oracle Projects.

Hardware, Software and Database Requirements

Supported Databases: Oracle 9i through 12c

Supported Software Releases:

- ▶ Oracle E-Business Suite R11.5.10.2, R12+
- ▶ Microsoft SharePoint 2007, 2010, 2013 (non-hosted)

Learn How Project Partners Document Integration Can Benefit *Your* Organization

Visit our website to learn more: www.projectp.com/products

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