INTEGRATES ORACLE® E-BUSINESS SUITE PROJECTS AND ORACLE INSTANTIS ENTERPRISETRACK® APPLICATIONS

KEY BENEFITS
- Seamless business flows across the lifecycle of your projects.
- Ensures the same information is obtained and used throughout your organization.
- Continuously updated project structure, budget and actual effort for reporting accuracy.
- Faster, better and far less expensive than custom-coded integration.

FEATURES: RELEASE 1.0
- Integrates Instantis project schedules with Oracle Projects workplans or financial structures.
- Offers several options for project structure mapping from Primavera to Oracle.
- Synchronizes project dates (scheduled start and finish).
- Updates task and assignment actual effort.
- Transfers HR People resources from Oracle Applications to Instantis EnterpriseTrack.
- Integrates financial data from Instantis EnterpriseTrack with Financial Plans in Oracle Projects.

Project Partners OP3 for Oracle Instantis™ quickly and seamlessly integrates Oracle E-Business Suite Projects® and Instantis® EnterpriseTrack applications, economically

Overview
Oracle Instantis EnterpriseTrack (Instantis) is a leading cloud PPM solution used by IT and business process leaders to improve strategy execution and financial performance through more effective work and resource management. Oracle E-Business Suite Projects® (Oracle Projects) is a powerful enterprise backbone for project financial management. Project Partners’ integration product couples these applications into one seamless, cohesive solution, eliminating disparate systems and fractured information, and enabling business flows never before possible. Both project and financial managers can continue to use the application most appropriate for their function, with OP3 for Instantis keeping information synchronized between the two systems.

Synchronize Project & Financial Management
OP3 for Oracle Instantis provides a continual update of key information between Instantis EnterpriseTrack and Oracle Projects, sourcing and then sharing this data appropriately. Project managers utilize Instantis to define roadmaps and maintain budget and forecast completion estimates. Financial managers use Oracle Projects to control rates and cost calculations and assess summary results at both project and organization levels. Schedule, budget and actual effort information is synchronized between the two systems so both corporate and remote field managers always have current information.

Leverage Instantis EnterpriseTrack
Instantis offers the project manager a robust tool for defining roadmaps, budgeting and tracking project finances with a feature-rich and familiar user interface. With OP3 for Oracle Instantis, evolved project management processes can remain centered around this application, including:
- Plan and execute project portfolio strategies centrally
- Capture new project ideas and filter requests by leveraging an online portal.
- Enhance resource pool visibility and allocation control by balancing in-bound work demand with available resource supply (i.e. time, people, and money).
- Ensure best practice application of chosen methodologies, increase project visibility (status, issues, risks, etc.) and guide project team execution success.
- Track planned vs. actual costs with top-down and bottom-up project budgeting, as well as capitalization, expense, and charge back accounting.
- Easily and instantly compose and share project- and portfolio-level dashboards and reports at any phase of the project life cycle from ideas to proposals to project execution to metrics and results.
Your project managers and financial managers are continuously in synch – each using the tool best suited for the job. This tight integration results in better executed, more carefully controlled and more profitable projects. You know what to expect sooner – giving you time to make mid-project course corrections and stay on track.

**Enforce Business Rules Defined in Oracle Projects Applications**

Oracle Projects maintains and controls your project-based resource rates and calculates the cost amounts from quantities interfaced from Instantis EnterpriseTrack. Project Finances in Instantis EnterpriseTrack are shared with Oracle Projects to create financial plan lines. The costs for these financial plan lines are calculated using the resource rates schedule defined in Oracle Projects.

**Integrate Project Schedules with Project Workplans & Financial Plans**

With OP3 for Oracle Instantis, you can link a project roadmap in Instantis EnterpriseTrack with either the project workplan or financial structure in Oracle Projects. Roadmap and budget / forecast updates will automatically flow from Instantis EnterpriseTrack to Oracle Projects, with corresponding actual effort passing back from Oracle Projects to Instantis EnterpriseTrack. Project finances can be transferred from Instantis EnterpriseTrack to an Oracle Projects financial plan to create a cost budget at project level.
Leverage Oracle Projects Structure Integration Methods

Depending on your selected Oracle Projects structure integration method, OP3 for Oracle Instantis allows you to utilize Instantis EnterpriseTrack plan information to integrate only to your project workplan or simultaneously to the financial plan. If you are using a fully shared structure in Oracle, you can use OP3 for Oracle Instantis to allow your Instantis EnterpriseTrack plan to drive the workplan schedule, financial budget and forecast estimates based on the actual information captured in Oracle.

Integrate HR Employee Data and Timecards

OP3 for Oracle Instantis provides the ability to transfer HR Resources from Oracle E-Business Suite applications. HR people can be directly brought over to Instantis as resources using standard Instantis templates. If so desired, timecards entered in Instantis EnterpriseTrack can also be transferred to Oracle Time and Labor for tracking actual effort.
Data is Shared via the Oracle Database

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<thead>
<tr>
<th>From Instantis EnterpriseTrack to Oracle Projects</th>
<th>From Oracle Projects to Instantis EnterpriseTrack</th>
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<tbody>
<tr>
<td>• Project Start and Finish Dates</td>
<td>• HR Employee Data</td>
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<td>• Work Breakdown Structure and Activities</td>
<td>• Actual Effort</td>
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<td>• Start and Finish Dates for Activities</td>
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<td>• Financial Periodic Data to Financial Plan Budget Lines</td>
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<td>• Timecards to OTL</td>
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Hardware, Software and Database Requirements for Release 1.0

OP3 for Oracle Instantis is right for you if you use the Oracle E-Business Suite Projects module and Oracle Instantis EnterpriseTrack.

Supported Platforms: Unix, Linux and Windows 2008 servers and above

Supported Databases: Oracle database 10g and above.

Requisite Software
Oracle E-Business Suite Projects Releases 11.5.10 M and above. Oracle Instantis EnterpriseTrack Release 8.6

Database Instance
Integration solution database objects are installed in EBS Oracle Database instance

Other Requirements
Oracle Wallet needs to be configured to access Instantis Integration API seamlessly.

Learn How OP3 for Oracle Instantis Can Benefit Your Organization
Visit our website to learn more: www.projectp.com/products/op3.php